224 Working Paper



IIM WP-224



INDIAN INSTITUTE OF MANAGEMENT AHMEDABAD

AN APPROACH TO THE DESIGN OF CORPORATE IDENTIFY:

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W P No. 224 June 1978

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INDIAN INSTITUTE OF MANAGEMENT AHMEDABAD

AN APPROACH TO THE DESIGN OF CORPORATE IDENTITY

Every year there are new organizations coming up with a symbol or a logo by which they hope to identify themselves and create a desirable image. Also several organizations undertake exercises in modernising and revamping their corporate identification symbols to keep up with the changing corporate activities and image requirements. Amidst this plethora of symbols and logos it has become extremely difficult for an organization to create an identity which is distinctive.

The basic function of a corporate identity is to facilitate wide and easy recognition. It is a shorthand for the variety of objectives and activities that the organization represents. However, few organisations are content with a symbol which merely facilitates recognition. Most organisations want their corporate identity to convey certain images about the organisation. They may want the identifying symbol to convey ideas of modernity, progressiveness, friendliness, technological sophistication, industry leadership etc. Finally, corporate identity may be thought of as a way of creating favourable attitude and feelings towards the organisation with the hope that the various publics who will be exposed to this identity may act in a manner beneficial to the organisational interests.

Decisions in a Corporate Identity Programme

Because of the important functions served by corporate identity, it is of vital interest to design the corporate symbol so that it is consistent with corporate aims and objectives.

Before a corporate identity is designed, it is necessary to clarify the objectives of the total corporate identity programme. These objectives can be stated in measurable terms if one keeps in mind that a corporate identity programme is essentially a communication programme akin to advertising, promotion and public relations. The recognition objectives can be stated in terms of aided and unaided association of the organisation with the symbol. The image objectives need somewhat detailed breakdown in terms of the specific image requirements of the organisation. It should be borne in mind that corporate identity is just one contributor to the image of the organisation. In fact, if the observable actions of the organisations are incongruent with the image projected through a corporate identity, there may be a serious loss of credibility in the whole range of corporate communications with various publics. 2 Table 1 gives some of the frequently used dimensions of corporate image An organisation can design its corporate identity programme to influence these and other image dimensions. For effective design and control of the curporate identity programme, it is necessary to specify image objectives by publics. This is similar to specifying advertising objectives by relevant market segments. The publics which may be relevant from the point of view of corporate image are listed in Table 2. Although difficult, it may be of some value

Table 1
Frequently Used Dimensions of
Corporate Image

	*Progressiveness	*Friendliness	*Fairness
	*Dynamism	*Product Quality	*Product Criticality
•	*Scientific and Technological Sophistication	*Interest Arousing Ability	*Social Responsibility
	*Leadership		
	*Bigness (size)		
	*Modernity		
			<u> </u>

Publics Likely to be Relevant for Corporate Image

Member Publics	Dealing Publics	Regulatory Publics	Affected Publics	Interested Publics
Employees Managers Directors	Customers Dealers Suppliers	Government -Central -State	Community Competitors	News Media Professional Associations Public Interest Groups
Shareholders	Contractors Agents Counsels	-Local Judiciary Legislatures Trade Asso- ciations		International Agencies

to specify the level and the type of predispositions, which the corporate symbol is expected to create. These predispositions can be in terms of "affect" or intended actions. The link between corporate identity and specific actions such as buying from, supplying to, applying to, pro testing against, and dealing with the organisation is not a straightforward one. That is why the predispositional objectives can be stated only in terms of affect and readiness to act rather than in terms of observable actions.

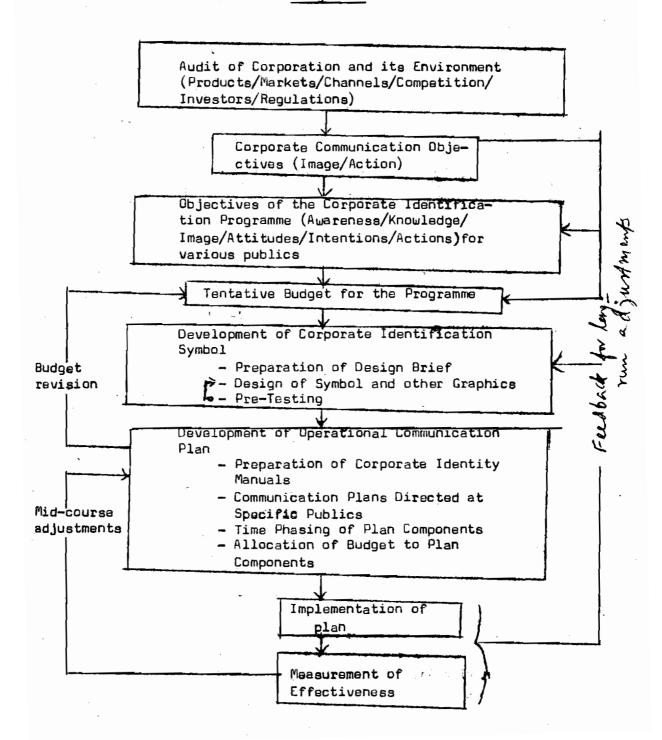
Once specified, the objectives of the corporate identity programme can be used to develop an appropriate symbol, an optimal level of financial support for propagating the symbol, and an appropriate mix of communication vehicles for conveying the symbol to the relevant publics. The symbol itself has several tangible and intangible dimensions. While it is neither possible nor desirable to specify the attributes of the symbol in a very detailed manner, it is also not desirable to relegate this task entirely to an artist or designer. A well thought-out, but not restrictive, brief can be very useful for the designer as well as for the manager who will ultimately select the corporate symbol. Two key dimensions which may be useful in preparing a design brief are: (a) use of linguistics and (b) representativeness of the symbol. Clearly a wide range of possibilities exist in terms of using linguistic forms and representational methods. At one extreme an abstract, non-representational and non-linguistic symbol may be developed. At the other extreme a faithful pictorial representation of the organisation of the organisation's business may be used alongwith the name of the organisation.

The decisions relating to the level of support and the vehicles to be used are effective only after the symbol has been designed. However, some pre-thinking on these decisions needs to be done even before the design brief for the symbol is prepared. This is because the design of the symbol may have to be tailored to the level of support and the type of vehicles which would be available for propagating the symbol.

The overall decision process for a corporate identity programme can be sequenced as indicated in Figure 1. The decision sequence is broadly similar to what has been proposed for marketing communications. However, the formal similarities mask the many differences and complexities of the corporate identity programme. In the following paragraph, several issues pertaining to objective setting, designing the symbol and developing and implementing the identification programme are raised and analysed. An effective corporate identification programme depends on the satisfactory resolution of these issues. This paper ends by formulating some guidelines for resolving these issues.

Figure 1

A Decision Sequence for Corporate Identification Programme



Issues in Objective Setting

Unlike most communication programmes, the corporate identity programme does not have a sharp focus either in terms of audience to be reached or in terms of behaviours to be influenced. The lack of specificity is a deliberate feature of such a programme — it is meant to have a wide-ranging and general impact. This, however, makes the task of setting meaningful objectives quite difficult. What type of Objectives?: Identification is the most direct and immediate vobjective of a corporate identification programme. Objectives relating to how well the symbol is associated with the organization form an essential part of any corporate identification but the types of mis-identification is of interest — it may sometime turn out that a particular corporate symbol is identified with a direct or indirect competitor of the organization owning that symbol.

Identification is a necessary but not a sufficient objective.

Corporate identification programmes are supposed to create images, attitudes, intentions and behaviours favourable to the corporation.

Image and attitude objectives relevant to corporate identity can be specified and measured. However, the link between a corporate identification programme and such objectives is tenuous. This is because several factors other than corporate identity influence the image of and attitude towards the corporation.

As regards behavioural intentions and behaviours, it is difficult

even to specify the objectives relating these aspects to corporate identification programme. Unlike advertising, which has a specific behaviour (viz., buying) as its focus, corporate identification programmes do not have specific behaviours as their focus. It is nonetheless useful to develop and monitor behavioural indicators like sales, complaints, awards, employee turnover, absenteeism, credit availability, governmental sanctions, etc. which have direct or indirect link to corporate image.

How to Operationalize the Objectives? An important issue concerns the degree of detail to which the objectives of a corporate identification programme must be specified. Since such a programme is directed to many publics and has several levels and types of communication effect, even a simple enumeration of all possible objectives can become very long. Selectivity has to be exercised in the choice of specific objectives. The criticality of an objective from the organization's point of view as well as the strength of linkage of the objective to the identity should decide whether or not the objective is to be included in the corporate identification programme.

The operational measures for such objectives should satisfy the basic requirements of communication goals in general — the measures should be valid and reliable.

How to use the objectives?: The crux of the objective setting exercise for a corporate identification programme lies in figuring out how to use these objectives.

One way to use these objectives is as ultimate measures of programme effectiveness — to be monitored systematically and periodically through large sample surveys. However, only the largest of corporations can afford such surveys. Even if smaller companies could afford such surveys, they are unlikely to find significant identification of their symbols, much less meaningful images of themselves. Public opinion research has shown that only a handful of giant corporations occupy a meaningful place in the consciousness of lay public. 5

The objectives of a corporate identification programme can be very useful when the programme is being developed. Even smaller companies can employ these objectives effectively when the corporate identity is being designed. Much of the ambiguity regarding these objectives would disapper if it is realized that the main function of the objectives is to help formulate a good design brief and, subsequently, to test the corporate symbols which designers come up with. In a general communication programme like the corporate identification programme, the controls at design and pre-testing stage become much more crucial than the controls applied later when the campaign is on.

Issues in Symbol Design

The design of a corporate symbol is a high risk venture. Unlike advertising, the content and form of a corporate identification symbol cannot be easily changed. In fact, the investment in corporate identity is cumulative. Each communication emanating from the company and using the symbol helps in building up the corporate identity. Altering the corporate identity or, as one professional puts it, "corporate repositioning" can be a very costly operation. 7 For these reasons, it is necessary to pay considerable attention to the design and pretesting stages of a corporate identification programme. Should the Symbol Use Language?: The design brief must be unambiguous on this point. Many companies insist on having their name or initials as part of the corporate identification symbol. Others are content to have a distinctive nonlinguistic graphic symbol. The corporate (or division/brand) name may or may not appear in a distinctive logo type in tandem with the non-linguistic symbol.

Practioners and researchers concerned with corporate communication generally agree that inclusion of the name (the full name rather than initials) facilitates discrimination and recognition. Weighed against this, in the Indian context, are the following considerations:

(i) The majority of the population is illiterate and linguistic symbols may not add much and may even cause confusion. (ii) In a multi-lingual country, even the majority of the literates may not be able to decipher the typical linguistic symbol which uses English language.

Given these considerations, it would certainly appear worthwhile to invest in a non-linguistic symbol if illiterates/non-English readers form an important target of corporate communications. However, the cost of creating such an identity may be prohibitive and the risk of not achieving distinctiveness relatively high. Should Symbols be Representational?: Many companies use symbols which pictorially represent the business they are in or the products they sell. Corporate symbols have become less representational and more abstract as the trend towards the "modern look" in corporate identity has caught on. While the abstract symbol is useful in conveying images of modernity, progressiveness, professionalism, etc.; it is also likely to be confounded with other abstract symbols. In the developed Western countries, the lesser known abstract symbols may fast become a liability. In the Indian context, the trend towards modern and abstract design is still in its infancy and there may yet be room for some distinctive abstract symbols. However, it would not be long before the perceptual map of the lay public is crowded with too many abstract symbols. The trade off between the denotative meaningfulness of representational symbols and the desirable connotations of an abstract symbol must be made explicitly before the design brief is formulated.

^{*}Some empirical findings regarding linguistic and representational symbols from a pilot study are reported in the Appendix.

How Tight a Brief?: All design processes, including the corporate symbol design process, face a classic dilemma. As a creative process, design requires free, divergent, unstructured thinking. This calls for a design brief which allows the widest possible latitude. However, unlike art, design is purposive and need oriented. This requires focused, convergent and structured thinking on the part of the designer. For this, the brief should be tight and restrictive.

The way out of this dilemma is to buttress the creative phase of design with prior analysis and posterior evaluation. 11

Analysis preceding the symbol design brief should help in narrowing down the scope and key objectives of the design.

The brief should be affirmative and rigid on this count. However, it should allow complete latitude regarding the details of the design. The testing or evaluation phase provides a check on the adequacy of the symbol(s) developed by the designer. If the design does not meet the desired criteria, the design cycle should start again (see Figure 1).

What and How to Test?: It has been pointed out that testing is an important phase in the development of a corporate identity programme. This is because field measures of effectiveness are difficult, if not altogether impossible, to develop and monitor. Pretesting of the corporate identity symbol is therefore necessary to assess how well a symbol meets the objectives of the identification programme.

Pre-testing of awareness under laboratory conditions is possible but it is difficult to generalise the findings to field conditions. If the company is fairly sure of its capability of conducting an effective corporate identity campaign, then mainly the attention getting value of the symbol itself needs to be tested. This can be done by a controlled experiment in which several symbols (including the test symbols) can be exposed in an identical fashion. Since only unfamiliar symbols can be used in such an experiment and since the experimental conditions are likely to have a strong demand character, care should be taken in interpreting weak differences in recall/retention scores. cases where the company is not sure of its campaign capabilities, the corporate identity symbol needs to be tested in the context of a simulated campaign. Split-run tests using advertisements, product brochures, annual reports, mock trade shows, etc. can be can be conducted to gauge the effectiveness of alternative symbols. 12

Pre-testing for the image, attitude and intention objectives can also be done by using experimental methods. Separate controls for the company name and the symbol can help in assessing how much the symbol itself adds to the existing image of the Company.

Although corporate identification programmes have a multiaudience focus, there would be certain key audiences which are
critical from the point of view of overall corporate objectives.

Pre-testing of corporate identity symbols must be done on samples
drawn from these key audiences. For example, an identification
programme which precedes a share issue must keep the investing
public in focus. Similarly, if an "umbrella" branding strategy is
tied with corporate identity, then the channel and consumers are
critical audiences.

Issues in Operationalizing the Programme

The operationalization of a corporate identification programm is usually a complex and massive task. An important issue is whether to implement the programme gradually or all at once.

Specific decisions regarding timing, coverage and organization have to be made.

Time Phasing and Coverage: The advantage of a concerted and rapid introductory programme for a new identity is that the concentration of resources in a short time frame is likely to create a substantial impact at that point of time. The programme can be handled so as to create excitement within and outside the corporation, triggering off a (hopefully favourable) word-of-mouth reaction. There are a number of disadvantages of a rapid identity change:

- (1) It is costly existing carriers of company's identity (stationery, vehicles, signs, etc.) have to be altered or replaced.
- (2) It is difficult to coordinate and implement such a massive effort.
- (3) There may be organizational resistance.

Because of these and other reasons, many companies prefer to phase in a new identity in a gradual manner. For example, identity bearing articles are changed at the normal replacement time.

Very often, it is desirable to maintain existing identities of brands, divisions, distribution outlets, etc. either indefinitely or for a prolonged period. In such cases, the new corporate identity can be used in tandem (if so desired) with the individual unit's identity during the transition period. In general, sudden or "revolutionary" identity change is called for when the organizational and environmental turmoil likely to result from such a change is desirable. If perturbation of organizational and environmental relationships is likely to produce no benefits (and may even lead to injury), then a gradual approach — in terms of time phasing and coverage — is preferred.

Organizing for an Identity Change: A corporate identification programme has to be implemented by coordinating the activities of several departments: purchasing, engineering, production, narketing, personnel, public relations, etc. This requires top nanagement support for the programme as well as assignment of responsibility to an individual or group who can achieve the necessary coordination. At the transitional stages, matrix organizational entities such as task forces, committees.

etc., may be useful in the implementation of a corporate identification programme. An ongoing programme can be entrusted to a department which keeps the whole corporation as its focus, viz. Public Relations, Corporate Planning, Marketing, etc.

Conclusion

A corporate identification programme is a communication programme with multiple objectives, multiple media, mutliple instruments and multiple audiences. There is an increasing interest in corporate identity, not only as a way of projecting a favourable image outside but also as a way of bringing consistency and rationalization in the working of the organization itself. It is not surprising that even organized non-corporate entities such as villages, cities, provinces, communities, associations, unions, etc., are all getting interested in identification programmes.

The management of such programmes can and should be done at on a systematic basis. Management science can make important contributions in the designing of appropriate systems for a corporate identification programme and in the measurement of their effectiveness.

APPENDIX

A Pilot Study on Effectiveness of Selected Corporate Identification Symbols Ideally, a study to assess the effectiveness of corporate identification symbols would require that the symbol design, the media, the exposure, the audience, etc. be systematically controlled and multiple measures of effectiveness be taken. Such a study would require an enormously large outlay and realism (and therefore generalizability) may have to be sacrificed for analytical rigour.

The pilot study reported here had a limited objective: to test out the identifiability of some widely advertised corporate identification symbols with a mature executive audience. The study was set up as a quasi-experiment, i.e. controls were applied at the analysis stage.

Forty six symbols were exposed to a group of 30 middle to senior level executives using a questionnaire. For each symbol, the respondents were asked:

- 1. Can you identify this symbol with the company name?
- 2. How often have you come across this symbol?
- 3. Does it convey any meaning to you? If yes, what?

The respondents were askedinotito spend much time on each symbol. They were requested to give their immediate response.

The data consisted of 1380 cases (30 respondents x 46 symbols).

The overall distribution by correctness of identification

and reported frequency of exposure is shown in Table A-1.

Table A-1

Correctness of Identification and Reported Exposure:
All cases

Reported	Identi	fication of	Row Total	
Frequency of Exposure	Correct	Incorrect	No Response	
Very often/ often	483	53	44	580
Rarely/Never	66	31	146	241
No Response	39	13	507	559
Column Total	588	97	695	1380

The table shows that well-exposed symbols are also predominantly the ones correctly identified. However, the majority of the wrongly identified symbols are also well exposed. This could indicate a confounding of some of the not well-known symbols with well-known and similar symbols.

Since the correct identification of a symbol would depend on both the quality of the symbol as well as the degree of exposure, it was decided to look at only those cases where the respondents reported that they had seen the symbol often or very often. It was assumed that for all such cases the variations in identification would stem from the quality of the symbol rather than the degree of familiarity. All subsequent analysis relates to the 580 "well-exposed" cases which constitute the first row of Table A-1.

Before discussing these "well-exposed" cases, it is necessary to discuss the nature of symbols themselves. Two properties of the symbol were of interest:

- (1) Use of language (in the form of name, initials, etc)
- (2) Whether the symbol depicted the company's business (representational) or whether it was abstract (nonrepresentational).

Accordingly, the 46 symbols were classified into four groups:

Linguistic - Representational (L-R), Linguistic - Nonrepresentational(L-NR), Nonlinguistic - Representational (NL-R) and Nonlinguistic - Nonrepresentational (NL-NR). Table

A-2 shows the number of symbols under each classification and names of companies.

Table A-2
Classification of Symbols

Linguistic- Representational (L-R)	Linguistic- Non-representationa (L-NR)	Nonlinguistic Representational (NL-R)	Nonlinguistic -Nonrepresen- tational (NL-NR)
*Fertilizer Corp. of India *Bank of Beroda *Canara Bank *food Corp. of India *Unit Trust of India *Indian Airlines *International Air- ports Authority of India *Bharat Heavy Ele- ctricals Ltd *Mukund Steel *Mahindra & Mahindra *Dagger Forst Tools *Ounlop *Hindustan Petroloum *Kodak *Bajaj Electricals	*Transport Corp. of India *Indian Tourism De- velopment Corp. *Chartered Bank *Jiyajee Suitings *Binny *Gwalior Rayon *Premier Automobiles *Bajaj Auto *Zenith Tin *Larsen & Toubro *Indo Burma Petroleum *Tata Chemicals	Corp. of India *Federal Bank *Vijaya Bank *State Bank of India *Modipon *Woolmark	*Indian Overseas Bank *Indian Bank *National Grindlays *Arvind Mills *Rourkela Steel Plant *Hitachi *Andhra Paper *Bombay Paints *Blue Star
Total = 15	12	10	9

Table A-3 shows the effect of use of linguistics on identification of the symbol. As mentioned earlier, this and subsequent tables pertain to the 580 "well-exposed" cases. The table shows that use of language does facilitate correct identification.

Table A-3

Correctness of Identification for linquistic and Nonlinguistic Symbols: Well-exposed cases

Identification	Type of Symb	ool Non-linguistic	Row Total
Correct	330 ¹ (87) ²	152 (76)	482 (83)
Incorrect/No response	51 (13)	47 (24)	98 (17)
Column Total	381 (100)	199 (100)	580 (100)

Notes: 1. Number of cases where linguistic symbol correctly identified

2. Percentage of Column Total

 $\langle \cdot \rangle$

Table A-4 shows the effect of the "representational" factor on identification. The table indicates that, by itself, representational factor has no effect on correctness of identification.

Table A-4

Correctness of Identification for Representational and Nonmepresentational Symbols: Well-exposed Cases

Identification	Type of symbol Representational Non-representational				tal
Correct	305 ¹ (83) ²	177	(83)	482	(83)
Incorrect/ No response	62 (17)	36	(17)	98	(17)
Column Total	367 (100)	213	(100)	580	(100)

Notes: 1. Number of cases where representational symbol correctly identified

2. Percentage of column Total

Table A-5 combines the representational and linguistic dimensions and shows the combined effect of the two factors. It is seen than L-R and L-NR symbols are identified correctly with a frequency greater than average. Even though NL-R symbols do worse than average, they fare better than NL-NR symbols. It should be noted that this table does not take into account the number of symbols of each type which were used in the study.

Table A-5

Combined Effect of Linquistic and Representational Factors on Identification: Well-exposed Cases

Identification	Type of Symbol L-R L-NR NL-R NL-NR				Row Total
			NL-R		
Correct	201	129	104	48	482
	(86) ²	(88)	(78)	(73)	(83)
Incorrect/ No response	33 (14)	18 (12)	29 (22)	18 (27	98 (17)
Column Total	234 (100)	147 \ (100)	1 3 3 (100)	66 (100)	580 (100)

Notes: 1. Number of cases where L-R symbols correctly identified

2. Percentage of Column Total

Table A-6 is a summary table showing the combined effect of L and R dimensions after correcting for the number of symbols. The figure in each cell is an index called "correct identification per dividing symbol". It is derived by the number of correctly identified cases in that cell by the number of symbols of that type. This summary table shows that L-R symbols fare the best followed by L-NR and NL-R, which are nearly equally effective. NL-NR symbols fare quite badly in comparison to other types.

Table A=6

Correct Responses Per Symbol: Well-exposed Cases

	Representat	ional Dimension		
Dimension	R	NR	Row Total	
L ,	13.4	10.8	12.2	
NL NL	10.4	5.3	8.0	
Column Total	12.2	8•4	10.5	

Note: 1 On a per symbol basis, 13.4 cases of the L-R type were correctly identified.

The results of the pilot study yield the following important policy implications:

- (1) If the target audience of a corporate identification programme consists primarily of the elite, English knowing people, then linguistic and representational symbols are likely to be the most effective.
- (2) If the target audience consists primarily of non-English knowing and perhaps illiterate people, then non-linguistic but representational symbols are likely to be more effective than purely abstract symbols.

NOTES

- 1. In this paper, the terms corporate symbol and corporate identity are used interchangeably. In reality, corporate identity is much more than the symbol alone. Markham (1972, pp. 150-151) lists 12 types of visual contacts and 10 types of non-visual contacts to illustrate the range of ways in which a company identifies itself. The symbol, however, is the centrepiece of any corporate identification programme. It is the pivot around which the whole programme revolves. Pilditch (1970) sees "the symbol or logotype as the main identifying device, supported by an appropriate use of colour and typography the whole creating the <u>Gestalt</u> people recognize" (p. 66).
- 2. Easton (1966) has suggested the measurement of corporate "style" as a prerequisite to any image building programme. If desired image and existing style do not conform, the corporation should modify the image or change the style.
- 3. See, for example, Ray (1973).
- 4. It is a moot point whether corporate top managements would be willing to face up to the consequences if specific behaviours could be traced to corporate image building efforts. Carlson (1963) points out that "Winning public interest may turn out to be a dubious blessing unless management truly wishes to live its corporate life in a fish bowl. Once curiosity and interest in the corporate image have been aroused, it is difficult to expect that people will be willing to turn off their interest when it becomes vexing to management", (p. 44).
- 5. See Carlson (1963) and Hyman (1963).
- 6. The term has been used by Margulies (1977).
- 7. The authors have learned that one public sector giant in India is planning to spend over Rs.20 million in changing its identity.
- 8. See the "symbolic wiggles" game devised by Bilbo Smith and reported in Markham (1972, p. 160). Several non-linguistic symbols are presented to show that most people can identify only a handful. Companies are therefore advised to "follow the example of people who either incorporate their name with their symbol, or make a symbol out of their name" (p.161). For pitfalls of initials and acronyms, see Feldman (1969).

- 9. See Marguis (1970, chap. 7).
- 10. The average British housewife uses 4000 words. Adult literacy programmes in India aim at a target of recognition of 1000 words or so. Several thousands of corporate and other symbols compete to gain recognition from the average adult. It can be surmised how difficult it is to create a distinctive and widely recognizable corporate identity, especially using abstract symbols.
- 11. See Page (1963). Page points out that time spent on analysis and evaluation is cumulative (there is learning) but the time spent on the creative phase is not. He suggests the use of morphological approaches to quickly generate "a reasonably full range of possible design hypotheses", (p. 209).
- 12. A classic split-run study which strikingly demonstrated the worth of a logotype has been reported by Manville (1965).

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